# Adding a beneficiary

## A beneficiary = the recipient you are sending money to

## Create a new beneficiary

Home						
→ Trading	$\sim$	Υοι	ur curr	encies &	rates	
Payments	$\sim$					
Beneficiaries	^	Sell	Buy	Rate	Lowest	Highest
View beneficiaries Create a new beneficiary		SGD	USD	1.3629	1.3632	1.3606
Go Pay	~	SGD	EUR	1.5178	1.5194	1.5177
Statements/Reporting	$\sim$					
Settings	$\sim$	SGD	AUD	0.9354	0.9372	0.9350
) Help / FAQ						

### Click on

'Beneficiaries', and select 'Create a new beneficiary' on the left-hand menu.

## 2 Add beneficiary details

2 3

## Create beneficiary



#### Is this your personal acccount?

Yes

١o	

### Who do you want to send money to?

- If you are sending money to a Person, select '**Individual**'
- If you are sending money to a Company, select '**Company**'

### Is this your personal account?

- If the bank account you're sending money belongs to Yourself, or Your Own Company, select '**Yes**'
- If the bank account you're sending money belongs to a 3rd party (ie, not yourself or your company), select 'No'

## **3** Select beneficiary's country

Please provide the following information about your beneficiary. All fields are mandatory.

Beneficiary's bank country

- **Beneficiary's bank country:** The country where the bank account that you're sending money to is located in

Select	$\sim$

Beneficiary's account currency

Select...

- **Beneficiary account currency:** The currency of the account that you are sending money to

Please note: The screen will load more details to be keyed in.

## **4** Key in your beneficiary details

	Friendly name
	Company name *
	Address Line 1 *
	Address Line 2
	Town / City *
	County/State/Region
	Postal code
	Country *
	Select V
I	Send a confirmation email to this beneficiary when a payment is made?

1. Friendly name:

Name for your own reference (e.g. My DBS Account)

2. Name/Company name:

Name that follows the bank records **exactly** (If the name exceeds the number of characters allowed, please continue in Address Line 1)

### 3. Address of beneficiary:

Address of the company/person you're sending funds to (If you don't know the address, please input 'X' for all address fields)

### 4. Confirmation email:

If you would like to notify your beneficiary when payment is made to them, please select 'Yes' and input beneficiary's email address

## 5 Beneficiary bank details

Create bene	ficiary	1 2 3
2 Beneficiar	y's bank detai	ls
Account number/Ba	ank code	ount number/SWIFT/BIC
Account number		
Bank code		
Back	Next	

Click on

## Account number/Bank code:

Input the beneficiary's bank Account Number and Bank Code.

Our system will auto-fill the SWIFT code based on the information you have keyed in.

Please check if you can see it in the next tab: '<u>Account number/SWIFT/BIC</u>'

If you do not know your bank code OR the SWIFT code isn't auto-filled in for you, kindly refer to below.



Click on

Account number/SWIFT/BIC:

Input the beneficiary's bank account number and SWIFT/BIC code.

## 6 Add payment details



### Create beneficiary

## 3 Payment details

#### Payment reason \*

Select				$\sim$
	Select	Select	Select	Select

### 2. Payment notes/For further credit

Back	Submit	

#### 1. Payment reason:

Select '**Transfer to Own Account'** if you're sending funds back to your own account OR

Select '**Paying Overseas Suppliers**' for supplier payment

### 2. Payment notes/For further credit:

Input notes that you would like your beneficiary to see

For further credit - example: A specific instruction for the transfer to be made to another bank or a particular account, please key in your instructions here.

## Ontirm



Review the details you have supplied before you confirm this is where you would like your money sent.

And that's it, you've added a new beneficiary - Click Submit!

## Submit

## WORLD FIRST

## sg\_assiatance@worldfirst.com www.worldfirst.com/sg

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